



FOR PRIVATE EQUITY FIRMS AND OPERATING PARTNERS

The operating bench behind your portfolio.

We complement your operating partners. Senior fractional leaders, specialist teams and strike teams for diligence, planning, turnarounds and exits, with no full-time hires.

WHY PEAK LEADERS ARE DIFFERENT

Seasoned leaders, by design

Senior executives who have run the business and made the hard calls. Fractional is the career they chose, and they arrive ready to lead.

Strike teams, in and out

Operators who come in, get the job done and leave. A defined scope, a clear finish and a clean handoff to your team.

Complement, never replace

We extend your operating partner, and support independent partners at smaller firms without a full-time hire.

CREDENTIALS PE EXPECTS

- MBAs and Big Four-quality consultants
- Multiple exits
- PE, family office and startup experience

WHAT WE DEPLOY

Due diligence and planning. Operational and leadership diligence, then plans sized to the team.

Post-acquisition integration. The first 100 days, run to plan.

AI, systems and data. Systems engineers and data scientists build the reporting and automation.

Turnaround and restructuring. Stabilize cash, reset costs, interim CEO, CFO or COO.

EBITDA and value creation. Cost leadership and revenue acceleration with clear owners.

Exit readiness and capital. Sell-side preparation, introductions and financing.

THE TEAMS BEHIND THE WORK

Fractional C-suite and CIOs

AI team

Systems engineers and data scientists

Supply chain team

Project management team

Family office team

HR and benefits

Life science and family office recruiters

Industries: life sciences · aerospace and defense · retail · franchises · consumer

RESULTS

60 days

average time to measurable results

100+

operators ready to deploy

\$500K+

typical annual savings vs. an internal team

\$90M

life science exit on favorable terms

\$10M

Series B secured, fractional CFO and COO

\$1.2M

post-acquisition savings plus new systems

"We've never seen this before — strategic planning built for the strengths and opportunities of our team. Brilliant and more effective than anything I've seen."

OPERATING PARTNER · \$1.5B PE FIRM

We deliver solutions.

Peak Fractional Leadership & Advisory Group

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